NONCUSTODIAL PARENT STATEMENT (NCPS) 2018–2019  For Undergraduate Financial Assistance Applicants

Who should submit this form?

The NCPS should be submitted by the noncustodial parent for all first-time undergraduate financial assistance applicants whose parents are separated, divorced, or were never married and are not living together. This includes first-year and transfer applicants to our 2018–2019 entering class and current students wishing to apply for financial assistance at Washington University for the first time. The student and parent(s) should work together to complete the NCPS.

If my noncustodial parent has already provided this information on a CSS PROFILE, should I also submit the NCPS?

It is not necessary to submit both forms. Some families find it convenient to complete the CSS PROFILE in order to send their financial information to several schools at once. However, the NCPS is a shorter form with fewer questions — and it’s free! You may submit the NCPS online at ncps.wustl.edu.

How will Washington University determine my eligibility for financial assistance?

For students whose parents are divorced, separated, or were never married, the financial assistance award is based on either the Family Financial Profile (FFP) or CSS PROFILE, in addition to the NCPS or CSS NCPS.

Is my information shared with others?

Financial information submitted to Student Financial Services is kept confidential. Your information will not be shared.

Where should the completed NCPS be sent?

You may submit the NCPS online at ncps.wustl.edu, or send this form to our office:

Student Financial Services
Washington University in St. Louis
Campus Box 1041
One Brookings Drive
St. Louis, MO 63130-4899

Fax: (314) 935-4037
Email: financial@wustl.edu

Where can I get help?

If you have a question about how to complete the NCPS or where to include certain types of financial information, our Student Financial Services staff members are happy to help. You can contact us by phone at (888) 547-6670 toll-free or (314) 935-5900, or by email at financial@wustl.edu. Office hours are Monday–Friday, 8:30 a.m.–5:00 p.m. Central time. If you call outside office hours, leave a message and we will return your call promptly.

Help & Hints

12. 2016 Taxable Income
a. Wages: Enter amount from line 7 on IRS Form 1040, or line 7 on IRS Form 1040A, or line 7 on IRS Form 1040EZ.
b. Spouse Wages: Enter amount from line 7 on IRS Form 1040, or line 7 on IRS Form 1040A, or line 7 on IRS Form 1040EZ.
c. Interest and Dividend Income: Interest - Enter amount from line 9a on IRS Form 1040A, or line 9a on IRS Form 1040A. Dividends - Enter amount from line 9a on IRS Form 1040A or line 9a on IRS Form 1040A.
d. Income/Loss from Business, Farm, etc.: Enter amount from line 17 on IRS Form 1040, or line 17 on IRS Form 1040A, lines 11, 13, 14, 15b, 16b, 19b, 20b, and 21. IRS Form 1040A, lines 10, 11b, 12b, 13, and 14b. To enter a loss, use the minus (-) sign.
e. Other Taxable Income: Enter taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. not already reported in the fields above. IRS Form 1040, lines 10, 11, 13, 14, 15b, 16b, 19, 20b, and 21. IRS Form 1040A, lines 10, 11b, 12b, 13, and 14b. To enter a loss, use a minus (-) sign.
f. Adjustments to Income: Enter amount from line 36 on IRS Form 1040, or line 20 on IRS Form 1040A.
g. Adjusted Gross Income (AGI): The federal Adjusted Gross Income is the total of income from all sources, including but not limited to all taxable income sources such as earnings, business income, interest, dividend capital gains, and rental income. Enter amount from line 37 on IRS Form 1040, or line 21 on IRS Form 1040A, or line 4 on IRS Form 1040EZ.

13. 2016 Federal Income Tax: Income tax is not income. It is the amount of tax that is paid on income earned from work. Income tax amount should not be the same as Adjusted Gross Income (AGI). Enter amount from line 56 minus line 46 on IRS Form 1040, or line 37 minus line 29 on IRS Form 1040A, or line 10 on IRS Form 1040EZ.

14. 2016 Untaxed Income
a. Child Support Received: Include all untaxed child support received, even if the parent will not receive that child support in future years.
b. Contributions to IRAs: Enter amount from line 28 and 32 on IRS Form 1040, or line 17 on IRS Form 1040A. Enter payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings) to IRAs, 401k plans, 403b plans, etc. The amount reported should NOT represent the total value in these accounts. The amount reported should represent the total amount of before-tax contributions to IRA, 401k, and 403b savings plans earned in 2016. The amount reported on this line is typically not more than 20% of the Parent Adjusted Gross Income (AGI).
c. Other Tax Exempt Income: Enter any other tax exempt income. Do not include Social Security benefits.

15. As of today, what is the market value of your Home/Family Farm on which you live? This includes the primary family home or family farm on which you live. If the home/family farm is owned by the parents, it should be reported as a parent asset. Students should only include a value if the home or family farm on which they live is owned by the student. Unpaid Mortgage: Enter the amount of any loans/mortgage borrowed against the primary home or family farm.

16. As of today, what is the value of Cash, Savings, and Checking Accounts? Enter the total of cash, savings, and checking accounts. Do not include certificates of deposit (CDs) or money market accounts.

17. As of today, what is the current net value of Stocks, Bonds, Investments and Real Estate? Enter total of stocks, bonds, investments and real estate equity. Investments include trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit (CDs), stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Report only the net asset value. The net asset value is an asset's market value minus any debt against that asset. Do not include any assets in defined retirement plans (IRAs, 401k plans, 403b plans, etc.).

18. As of today, what is the net worth of your current Business and/or Investment Farm? Enter the market value less debt of land, buildings, machinery, equipment, inventory, etc.
It is best to submit this form online at ncps.wustl.edu. Line-by-line help and hints are provided.

A. Student General Information  (All information in this section pertains to the student)

1. Name __________________________________________________________________________________________________________________________________________________________

   First    M.I.    Last

2. Social Security Number   _______–______–______–______

3. Birthdate __ __ / __ __ / __ __ __ __

   M  M     D   D      Y    Y    Y   Y

B. Noncustodial Parent General Information  (including current spouse, if applicable)


5. Birthdate of Student’s Older Noncustodial Parent __ __ / __ __ / __ __ __ __


9. 2016 Noncustodial Parent’s Support of Former Household

   a. Did you claim the student as a dependent on your 2016 U.S. income tax return? ☐ Yes  ☐ No

   b. Annual Child Support Paid for All Children $ ______________________

   c. Annual Child Support Paid for the Student Applicant $ ______________________

   d. When will (did) the student applicant’s support end? (MM/DD/YYYY) ______________________

   e. Alimony Paid $ ______________________

   f. How much support do you expect to contribute per year to the student applicant’s education, excluding child support? $ ______________________

   g. Is there an agreement specifying this contribution to the student’s education? ☐ Yes ☐ No

10. How many children in your family, including the student above, will be attending college at least half-time during 2018–2019? _______

   Note: This should include any children under the age of 24 whom you share with the student’s custodial parent, even if they do not live with you, and anyone who does live with you or receives more than 50% of his or her support from you and your current spouse.

C. Noncustodial Parent Financial Information  (including current spouse, if applicable)

11. The information below is from: ☐ I have already completed my return.           ☐ I will file but have not yet completed my return.           ☐ I am not going to file.

12. 2016 Taxable Income (whole dollars only)

   a. Wages of Student’s Noncustodial Parent $ ______________________

   b. Wages of Student’s Noncustodial Parent’s Spouse $ ______________________

   c. Interest and Dividend Income $ ______________________

   d. Net Income/Loss from Business, Farm, etc. $ ______________________

   e. Other Taxable Income (including gains or losses) $ ______________________

   f. Adjustments to Income $ ______________________

   g. Adjusted Gross Income (AGI) $ ______________________

13. 2016 Federal Income Tax (See Help & Hints) $ ______________________

14. 2016 Untaxed Income

   a. Child Support Received for All Children $ ______________________

   b. Contributions to IRAs, 401k and 403b plans, etc. $ ______________________

   c. Other Tax-Exempt Income (Do not include Social Security benefits.) $ ______________________

15. As of today, what is the Market Value & Unpaid Mortgage of your Home/Family Farm on which you live? $ ______________________ $ ______________________

16. As of today, what is the value of your Cash, Savings, and Checking Accounts? $ ______________________

17. As of today, what is the current net value of your Stocks, Bonds, Investments and Real Estate? $ ______________________

    (Do not include IRAs, 401k and 403b plans, or the home you live in.)

18. As of today, what is the net worth of your current Business and/or Investment Farm (Market Value less Amount Owed)? $ ______________________

19. Do you own more than 50% of the business and/or investment farm reported in #18 and does it have fewer than 100 employees? ☐ Yes ☐ No

D. Signature

Noncustodial Parent Name (Please print) ______________________________________________________________________________________________ Date _________________________

Noncustodial Parent Signature _________________________________________________________________________________________ Telephone Number _________________________